

**Personal New Account Form**

Date \_\_\_\_\_ Is this an \_\_\_ individual or \_\_\_ joint account

Name (First M. Last) \_\_\_\_\_

SSN or ID# \_\_\_\_\_

Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Primary Phone Number \_\_\_\_\_

Secondary Phone Number \_\_\_\_\_

Employer \_\_\_\_\_

Driver's License or State ID Number \_\_\_\_\_ State \_\_\_\_\_

Driver's License Issue Date \_\_\_\_\_ Drivers License Expiration Date \_\_\_\_\_

Are you a US Citizen \_\_\_\_\_

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Name (First M. Last) \_\_\_\_\_

SSN or ID# \_\_\_\_\_

Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Primary Phone Number \_\_\_\_\_

Secondary Phone Number \_\_\_\_\_

Employer \_\_\_\_\_

Driver's License or State ID Number \_\_\_\_\_ State \_\_\_\_\_

Driver's License Issue Date \_\_\_\_\_ Drivers License Expiration Date \_\_\_\_\_

Are you a US Citizen \_\_\_\_\_

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Select Type of Account \_\_\_\_\_

Initial Deposit Amount \$ \_\_\_\_\_

Do you want a Debit Card? \_\_\_\_\_

Branch you will be opening account at \_\_\_\_\_

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT** - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.